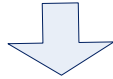
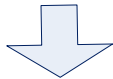


Acquiring a Company

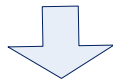
Initial Negotiations on Structure,
Price, and Terms



Parties Execute Letter of Intent
(Optional)



Parties Execute Non Disclosure
Agreement and Begin Due
Diligence



Negotiation of Acquisition

Negotiation
and Due
Diligence

